



January 18, 2010

Dear Valued Supplier:

United Technologies believes that successful businesses improve the human condition. This guides our performance and is integrated into everything we do. To that end, our overall goal is to delight our customers and other stakeholders by maintaining the highest levels of ethics, performance and corporate responsibility.

Since we rely heavily on more than 50,000 suppliers in our production of superior products, in order that this be done in a responsible manner, we need suppliers who meet high standards for business practices, environmental responsibility, and operational excellence.

We have included provisions in our Standard Terms and Conditions that require each of our suppliers to adopt a code of conduct suitable to its business. One such provision is:

Supplier shall adopt and comply with a policy statement or code of conduct regarding business ethics (“Code”). This Code will be suitable for Supplier’s business and as a minimum will require compliance with all applicable laws and regulations. The Code shall assure a safe and healthy work environment, prohibit the use of child or forced labor, provide for the protection of the environment and minimization of waste, emissions, energy consumption and the use of materials of concern and prohibit engagement in corrupt practices (e.g. facilitating, offering or paying any bribe). This provision creates no additional duties for Buyer with respect to Supplier and confers no rights on third-parties.

We expect that you will adopt a suitable Code of Conduct by the end of 2010.

To help you comply with this provision, the following resources may prove useful:

1. Assistance in creating a code can be found on the website of the nonprofit Ethics Resource Center, under “Resources”, “Toolkit” at <http://www.ethics.org/resources/practical-guide.asp>
2. UTC’s ombudsmen serve as a confidential and informal information resource that suppliers can use if they encounter UTC business-related concerns. To learn more about this resource, please visit: http://www.utc.com/utc/Governance/Ombudsman_DIALOG.html.
3. UTC is offering its suppliers access to online ethics training. If you are interested in using this resource, please contact your UTC representative for more information.

If you have any questions, please contact us at SupplierCOC@utc.com

Regards,

Joe Sylvestro

Vice President, Supply Management
Pratt & Whitney Rocketdyne, Inc.
A United Technologies Company